

Fill in this information to identify the case:

Debtor name	LD CONSTRUCTION, INC.
United States Bankruptcy Court for the:	DISTRICT OF MONTANA, BUTTE DIVISION
Case number (if known):	4:23-bk-40063-BPH

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BANK OF THE WEST PO Box 7167 Pasadena, CA 91109-7167		RETAIL INSTALLMENT SALES CON		\$13,124.36	\$6,269.00	\$6,855.36
CATERPILLAR FINANCE PO Box 100647 Pasadena, CA 91189-0003		INSTALLMENT SALE CONTRACT		\$80,988.82	\$75,500.00	\$5,488.82
FINANCIAL PACIFIC LEASING PO Box 749642 Los Angeles, CA 90074-9642		EQUIPMENT FINANCE AGREEMENT		\$18,367.30	\$14,413.00	\$3,954.30
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346		2019-2021 PAYROLL TAXES				\$261,248.59
JOHN DEERE FINANCIAL PO Box 6600 Johnston, IA 50131-6600		EQUIPMENT LOAN		\$110,989.84	\$79,100.00	\$31,889.84
KOMATSU FINANCIAL PO Box 99303 Chicago, IL 60693-9303		SEC AGR-CONDITIONAL SALE CON		\$316,847.08	\$127,999.00	\$188,848.08
LEWISTOWN RENTAL 2566 Truck Byp # Byp Lewistown, MT 59457-3964		TRADE DEBT - EQUIPMENT RENTA				\$7,685.39

Debtor **LD CONSTRUCTION, INC.** _____ Case number (if known) **4:23-bk-40063-BPH** _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MODERN MACHINERY UNIT 35 PO Box 4800 Portland, OR 97208-4800		TRADE DEBT - EQUIPMENT REPAI				\$10,991.09
MONTANA DEPARTMENT OF REVENUE Attn: Bankruptcy Department PO Box 7701 Helena, MT 59604-7701		TAXES				\$0.00
R&R DIESEL REPAIR, INC. PO Box 5778 Helena, MT 59604-5778		TRADE DEBT - EQUIPMENT MOB				\$2,613.00
RDO EQUIPMENT						\$6,002.48
RINDAL OIL PO Box 504 Lewistown, MT 59457-0504		TRADE DEBT - FUEL				\$20,000.00

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United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

Case number(if known) 4:23-bk-40063-BPH

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....\$ 0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....\$ 1,210,651.60

1c. Total of all property:

Copy line 92 from Schedule A/B.....\$ 1,210,651.60

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column AAmount of claim, from line 3 of Schedule D.....\$ 832,552.02

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....\$ 261,248.59

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....+\$ 47,291.96

4. Total liabilities

Lines 2 + 3a + 3b

\$ 1,141,092.57

Fill in this information to identify the case:	
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United States Bankruptcy Court for the:	<u>DISTRICT OF MONTANA, BUTTE DIVISION</u>
Case number (if known)	<u>4:23-bk-40063-BPH</u>

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$0.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

STOCKMAN BANK			
FUNDS ARE HELD IN TRUST FOR			
PENDING JOBS	CHECKING	3628	\$82,165.72

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$82,165.72

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. Accounts receivable

Debtor LD CONSTRUCTION, INC.
Name

Case number (If known) 4:23-bk-40063-BPH

11a. 90 days old or less: 5,000.00 - 0.00 = \$5,000.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 231,665.88 - 0.00 = \$231,665.88
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$236,665.88

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials PINE SAWLOGS	<u>4/17/2023</u>	<u>\$30,000.00</u>	<u>30 LOADS @ \$1,00</u>	<u>\$30,000.00</u>

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$30,000.00

24. **Is any of the property listed in Part 5 perishable?**

No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2000 KENWORTH T800 SEMI VIN #9084 1968 PEERLESS LOG TRAILER VIN #8380	\$14,413.00		\$14,413.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 2006 2554 JD PROCESSOR VIN #0198 W/ WARATAH HTH623C SN#0167	\$89,000.00		\$89,000.00
2014 PJ DUMP TRAILER VIN #4565	\$5,789.00		\$5,789.00
1985 627B CAT SCRAPER E400 SN #E400	\$20,907.00		\$20,907.00
1978 16G CAT MOTOR GRADER SN #1036	\$36,900.00		\$36,900.00
1980 D8 CAT DOZER SN #9263	\$0.00		\$0.00
IMP SNOWCAT, 2 FORKLIFTS, 667 CLARK SKIDDER	\$8,000.00		\$8,000.00
TOPCON HIPER VR & ROVER UHF 440-470 FC-6000 GEO CELL SURVEY EQUIPMENT	\$6,269.00		\$6,269.00

Debtor LD CONSTRUCTION, INC. _____ Case number (*If known*) 4:23-bk-40063-BPH _____
Name _____

2020 CAT 259D3 SKID STEER SN #2945	\$45,638.00	\$45,638.00
2020 CAT 330 EXCAVATOR SN #0027	\$211,481.00	\$211,481.00
735 TIMBERPRO FELLERBUNCHER SN #0317		
TIMBER PRO HOTSAW TDS22 SN #2915	\$127,999.00	\$127,999.00
2006 14H CAT ROAD GRADER SN #1934	\$88,213.00	\$88,213.00
2016 DX300L DOOSAN TRACK LOADER SN #0036	\$75,500.00	\$75,500.00
2020 748 JD SKIDDER SN #3182	\$79,100.00	\$79,100.00
1999 322 CAT PROCESSOR VIN #DMW-7	\$22,611.00	\$22,611.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$831,820.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Debtor LD CONSTRUCTION, INC.
Name

Case number (*if known*) 4:23-bk-40063-BPH

Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
TOOLS AND SMALL EQUIPMENT <u>\$30,000.00</u>	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<u>\$30,000.00</u>
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 12: Summary**In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$82,165.72</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$236,665.88</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$30,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$831,820.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$30,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,210,651.60</u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,210,651.60</u>

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United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 BANK OF THE WEST

Creditor's Name

PO Box 7167
Pasadena, CA 91109-7167

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

SEPT 2021

Last 4 digits of account number

3212

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

TOPCON HIPER VR & ROVER UHF 440-470
FC-6000 GEO CELL SURVEY EQUIPMENT

Describe the lien

RETAIL INSTALLMENT SALES CONTRACT

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$13,124.36

Column B

Value of collateral that supports this claim

\$6,269.00

2.2 CATERPILLAR FINANCE

Creditor's Name

PO Box 100647
Pasadena, CA 91189-0003

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

JUNE 2020

Last 4 digits of account number

9840

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

2020 CAT 259D3 SKID STEER SN #2945

\$31,488.73

\$45,638.00

Describe the lien

INSTALLMENT SALE CONTRACT

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Debtor **LD CONSTRUCTION, INC.**

Case number (if known)

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Yes. Specify each creditor, including this creditor and its relative priority.

2.3 CATERPILLAR FINANCE

Creditor's Name

Describe debtor's property that is subject to a lien
2020 CAT 330 EXCAVATOR SN #0027**\$192,141.12****\$211,481.00****PO Box 100647**
Pasadena, CA 91189-0003

Creditor's mailing address

Describe the lien

INSTALLMENT SALE CONTRACT

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

DEC 2020

Last 4 digits of account number

3468

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

 Contingent Unliquidated Disputed**2.4 CATERPILLAR FINANCE**

Creditor's Name

Describe debtor's property that is subject to a lien
2006 14H CAT ROAD GRADER SN #1934**\$61,295.76****\$88,213.00****PO Box 100647**
Pasadena, CA 91189-0003

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

JAN 2021

Last 4 digits of account number

5735

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

 Contingent Unliquidated Disputed**2.5 CATERPILLAR FINANCE**

Creditor's Name

Describe debtor's property that is subject to a lien
2016 DX300L DOOSAN TRACK LOADER SN #0036**\$80,988.82****\$75,500.00****PO Box 100647**
Pasadena, CA 91189-0003

Creditor's mailing address

Describe the lien

INSTALLMENT SALE CONTRACT

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

Creditor's email address, if known

Debtor **LD CONSTRUCTION, INC.** _____ Case number (if known) **4:23-bk-40063-BPH** _____

Name _____

Date debt was incurred **JAN 2022**

Last 4 digits of account number **1451**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.6 FINANCIAL PACIFIC LEASING _____ **\$18,367.30** _____ **\$14,413.00** _____

Creditor's Name _____

PO Box 749642
Los Angeles, CA
90074-9642

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred **FEB 2019**

Last 4 digits of account number **3301**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2000 KENWORTH T800 SEMI VIN #9084 1968
PEERLESS LOG TRAILER VIN #8380

\$18,367.30

\$14,413.00

Describe the lien

EQUIPMENT FINANCE AGREEMENT _____

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.7 JOHN DEERE FINANCIAL _____ **\$110,989.84** _____ **\$79,100.00** _____

Creditor's Name _____

PO Box 6600
Johnston, IA 50131-6600

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred **JUNE 2020**

Last 4 digits of account number **7465**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2020 748 JD SKIDDER SN #3182

\$110,989.84

\$79,100.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.8 KOMATSU FINANCIAL _____ **\$316,847.08** _____ **\$127,999.00** _____

Describe debtor's property that is subject to a lien

735 TIMBERPRO FELLERBUNCHER SN
#0317 TIMBER PRO HOTSAW TDS22 SN

\$316,847.08

\$127,999.00

Official Form 206D

Additional Page _____ of _____ Page

page 3 of 4

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**PO Box 99303
Chicago, IL 60693-9303**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

NOV 2021

Last 4 digits of account number

5007

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

SECURITY AGREEMENT - CONDITIONAL SALES CONTRACT

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.9 STOCKMAN BANK

Creditor's Name

Describe debtor's property that is subject to a lien

1999 322 CAT PROCESSOR VIN #DMW-7

\$7,309.01

\$22,611.00

**PO Box 958
Lewistown, MT 59457-0958**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

FEB 2020

Last 4 digits of account number

0938

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$832,552.02

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

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United States Bankruptcy Court for the: **DISTRICT OF MONTANA, BUTTE DIVISION**

Case number (if known) **4:23-bk-40063-BPH**

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule C: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address INTERNAL REVENUE SERVICE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$261,248.59 <input type="checkbox"/> \$0.00
Date or dates debt was incurred 2019-2021	Basis for the claim: 2019-2021 PAYROLL TAXES	
Last 4 digits of account number 4468 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2 Priority creditor's name and mailing address MONTANA DEPARTMENT OF REVENUE Attn: Bankruptcy Department PO Box 7701 Helena, MT 59604-7701	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 <input type="checkbox"/> \$0.00
Date or dates debt was incurred	Basis for the claim: TAXES	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	LD CONSTRUCTION, INC. Name	Case number (if known)	4:23-bk-40063-BPH
3.1	Nonpriority creditor's name and mailing address LEWISTOWN RENTAL 2566 Truck Byp # Byp Lewistown, MT 59457-3964 Date(s) debt was incurred _____ Last 4 digits of account number <u>113</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT - EQUIPMENT RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,685.39
3.2	Nonpriority creditor's name and mailing address MODERN MACHINERY UNIT 35 PO Box 4800 Portland, OR 97208-4800 Date(s) debt was incurred _____ Last 4 digits of account number <u>5594</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT - EQUIPMENT REPAIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,991.09
3.3	Nonpriority creditor's name and mailing address R&R DIESEL REPAIR, INC. PO Box 5778 Helena, MT 59604-5778 Date(s) debt was incurred _____ Last 4 digits of account number <u>0668</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT - EQUIPMENT MOB Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,613.00
3.4	Nonpriority creditor's name and mailing address RDO EQUIPMENT Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REPAIRS/PARTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,002.48
3.5	Nonpriority creditor's name and mailing address RINDAL OIL PO Box 504 Lewistown, MT 59457-0504 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT - FUEL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts
5a. \$ 261,248.59
5b. + \$ 47,291.96

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 308,540.55

Fill in this information to identify the case:

Debtor name LD CONSTRUCTION, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

Case number (if known) 4:23-bk-40063-BPH

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name LD CONSTRUCTION, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

Case number (if known) 4:23-bk-40063-BPH

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	BRIAN DAVID LARSON	236 Mount Pleasant Lewistown, MT 59457-8020	JOHN DEERE FINANCIAL	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name LD CONSTRUCTION, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

Case number (if known) 4:23-bk-40063-BPH

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2023

x /s/ Brian D. Larson

Signature of individual signing on behalf of debtor

BRIAN D. LARSON

Printed name

PRESIDENT

Position or relationship to debtor

United States Bankruptcy Court
District of Montana, Butte Division

In re LD CONSTRUCTION, INC.

Debtor(s)

Case No. 4:23-bk-40063-BPH
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BRIAN DAVID LARSON 236 Mount Pleasant Lewistown, MT 59457-8020	Common Stockholder	1000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 29, 2023

Signature /s/ Brian D. Larson

BRIAN D. LARSON

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Fill in this information to identify the case:

Debtor name LD CONSTRUCTION, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA, BUTTE DIVISION

Case number (if known) 4:23-bk-40063-BPH

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

Operating a business
 Other AS OF 9/21/23

\$891,466.95

For prior year:

From 1/01/2022 to 12/31/2022

Operating a business
 Other _____

\$2,381,788.94

For year before that:

From 1/01/2021 to 12/31/2021

Operating a business
 Other _____

\$2,294,508.75

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. MONTANA STATE FUND PO Box 4759 Helena, MT 59604-4759	8/21/23	\$9,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other WORKERS COMPENSATION

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title	Nature of case	Court or agency's name and address	Status of case
Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Dates of loss	Value of property lost
	<small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. GARY S. DESCENES PO Box 3466 Great Falls, MT 59403-3466		4/12/23	\$10,964.55
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 KURT & JULIE HARTMAN	SOLAIR 185 AIR COMPRESSOR	APRIL 14, 2023	\$4,500.00
Relationship to debtor			

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 JACOB LaTRAY	1963 CHEVROLET IMPALA	MAY 3, 2023	\$10,000.00
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
		Dates business existed
26. Books, records, and financial statements		
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.		
<input type="checkbox"/> None		
Name and address	Date of service From-To	
26a.1. KIMBERLY A. BOYCE 301 Roper Ln Lewistown, MT 59457-4090		3/2022 TO PRESENT
26a.2. TEAL GIBSON PO Box 61 Jordan, MT 59337-0061		9/18/2017 TO PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	If any books of account and records are unavailable, explain why
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.	
<input checked="" type="checkbox"/> None	
Name and address	
26d.1. STOCKMAN BANK PO Box 958 Lewistown, MT 59457-0958	

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
BRIAN DAVID LARSON	236 Mount Pleasant Lewistown, MT 59457-8020	OWNER/PRESIDENT	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	BRIAN DAVID LARSON 236 Mount Pleasant Lewistown, MT 59457-8020	\$54,400.00	4/1/22 TO 4/1/23	PAYROLL
Relationship to debtor OWNER/PRESIDENT				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund _____ Employer Identification number of the pension fund _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2023

/s/ Brian D. Larson
Signature of individual signing on behalf of the debtor

BRIAN D. LARSON
Printed name

Position or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MONTANA**

In re:
LD CONSTRUCTION, INC., Debtor

Case 4:23-bk-40063-BPH
Chapter 11

Attorney for Debtor: Gary S. Deschenes

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(B), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the Debtor in this case.
2. The compensation paid or agreed to be paid by the Debtor, to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case retainer as specified in the application for appointment to be billed at \$400.00 hourly
 - b) Prior to the filing of this statement, Debtor has paid \$6,726.55 for pre-petition work.
 - c) The unpaid balance due and payable is see application for appointment
 - d) \$400.00 per hour to be charged against the retainer.
3. \$1,738.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered including the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the Debtor in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of affairs and other documents required by the court.
 - c) Representation of the Debtor at the meeting of creditors and at hearings to obtain a confirmed plan.
5. The source of payments made by the Debtor to the undersigned was from earnings, wages and compensation for services performed, and
None.
6. The source of payments to be made by the Debtor to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed and
None other
7. The undersigned has received no transfer, assignment or pledge of property from Debtor except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None

Dated: September 29, 2023

Respectfully submitted,

Attorney for Debtor:

/s/ Gary S. Deschenes

Gary S. Deschenes

Deschenes & Associates Law Offices

P.O. Box 3466

Great Falls MT 59403

**United States Bankruptcy Court
District of Montana, Butte Division**

IN RE:

LD CONSTRUCTION, INC.

Debtor(s)

Case No. **4:23-bk-40063-BPH**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **September 29, 2023**

Signature: /s/ Brian D. Larson

BRIAN D. LARSON, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

LD CONSTRUCTION, INC.
PO BOX 859
LEWISTOWN, MT 59457-0859

MODERN MACHINERY
UNIT 35
PO BOX 4800
PORTLAND, OR 97208-4800

DESCHENES & ASSOCIATES LAW OFFICES MONTANA DEPARTMENT OF REVENUE
309 1ST AVE N
GREAT FALLS, MT 59401-2505
ATTN: BANKRUPTCY DEPARTMENT
PO BOX 7701
HELENA, MT 59604-7701

BANK OF THE WEST
PO BOX 7167
PASADENA, CA 91109-7167

R&R DIESEL REPAIR, INC.
PO BOX 5778
HELENA, MT 59604-5778

BRIAN DAVID LARSON
236 MOUNT PLEASANT
LEWISTOWN, MT 59457-8020

RINDAL OIL
PO BOX 504
LEWISTOWN, MT 59457-0504

CATERPILLAR FINANCE
PO BOX 100647
PASADENA, CA 91189-0003

STOCKMAN BANK
PO BOX 958
LEWISTOWN, MT 59457-0958

FINANCIAL PACIFIC LEASING
PO BOX 749642
LOS ANGELES, CA 90074-9642

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JOHN DEERE FINANCIAL
PO BOX 6600
JOHNSTON, IA 50131-6600

KOMATSU FINANCIAL
PO BOX 99303
CHICAGO, IL 60693-9303

LEWISTOWN RENTAL
2566 TRUCK BYP # BYP
LEWISTOWN, MT 59457-3964